

China Logistics Group Inc. (OCTBB: CHLO)

CORPORATE PROFILE

JUNE 2008

Sector: Services

Industry: Air Delivery & Freight Services

Corporate Headquarters:

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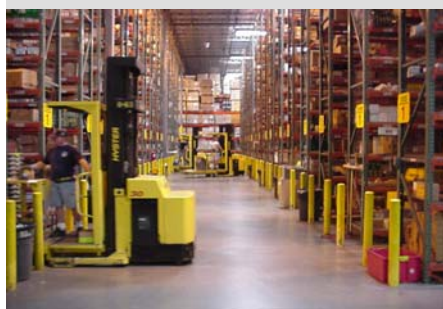
China Logistics Group, Inc.
[OCTBB: CHLO] (“China Logistics”) is a freight forwarder and logistics management company, operating through its subsidiary Shandong Jiajia International Freight & Forwarding Co. Ltd. (Shandong Jiajia). It conducts business as an agent for international freight and shipping companies; sells cargo space; and arranges land,

maritime, and air international transportation for clients seeking to import or export goods from and to China. Since the inception, it has processed the deliveries of approximately 80,000 standard ISO containers totaling approximately 500,000 metric ton. The company is based in Fort Lauderdale, Florida.

For more information, please visit www.ChinaLogisticsInc.com.

SELECTED FINANCIALS

Three Months Ended:	Mar 31
Current Price (5/14/2008):	\$0.79
52-Week Range:	\$0.40-\$3.80
Shares Out:	19.3 MM
Market Cap:	\$15.32 MM
Cash: (3/31/08)	\$1.3 MM
Total Assets: (3/31/08)	\$9.22 MM



Financial Performance

Un-audited	2008Q1
Revenues	\$6.77MM
Net Income	\$(140K)
Total Assets	\$9.22MM
Shareholder Equity	\$2.67MM
Cash	\$1.28MM

Projection

Year	Revenue	Net Profit
2008	\$50 million	\$2.5 million
2009	\$80 million	\$2.8 million

Turn key solutions for:

- ♦ Reception of merchandise
- ♦ Cargo space
- ♦ Shipment transit
- ♦ Consolidation
- ♦ Storage
- ♦ Customs declaration
- ♦ Inspection declaration
- ♦ Multimodal transport and combined large-scale logistics

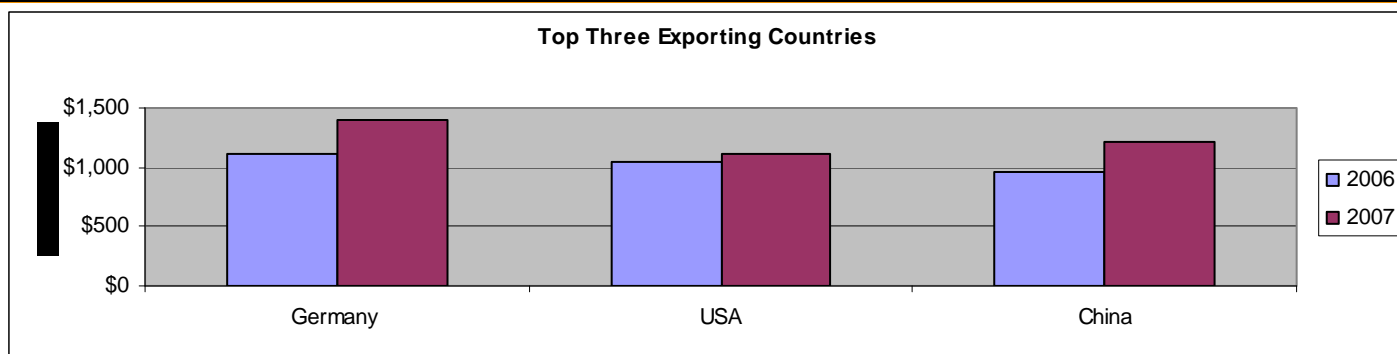
RECENT EVENTS

5/20/08 - China Logistics Group Inc.
Files SEC form 10-Q, Quarterly Report

The Changing Landscape in China

- ♦ World’s fastest growing economy with GDP growth of more than 8% on average for the last 25 years
- ♦ China ranks as the fourth largest economy following U.S., Japan, and Germany
- ♦ Second largest population in the world with the fastest growing middle class population
- ♦ China became the 2nd largest global exporter in 2007, only behind Germany
- ♦ Worldwide awareness, especially when Beijing, China hosts the 2008 Olympics

China Logistics Group Inc. [OCTBB: CHLO]



Why Logistics Industry in China?



- ◆ The strong growth of logistics industry is propelled by Chinese thriving international trade for decades.
- ◆ Fragmented industry that features a few big international freight forwarders and the majority of small businesses calls for consolidation and system upgrade across the board.
- ◆ The logistics industry is at the turning point, upgrading from current fragmented and homogeneous operation to technology driven and comprehensive logistics management system.
- ◆ High growth has already demonstrated in the financial performance of Chinese logistics companies that have successfully consolidated resources and upgrade system.
- ◆ Since 2007, the industry aggressively seeks overseas capital especially from Hong Kong marketplace to fuel efforts in consolidation and expansion.
- ◆ A few Chinese logistics companies have traded at U.S. market since late 2007.

Why Invest with China Logistics?

- ◆ First Chinese logistics company traded in U.S. capital market with a focus on international freight forwarding and value-added services
- ◆ Undergoing strategic transition from pure international freight forwarder to comprehensive international logistics management provider
- ◆ Extensive partner network in China and oversea agents to provide turnkey service solution
- ◆ Proven management team with decades of industry experience



Management Team

Wei Chen CEO– Mr. Chen is currently serving the position of Chief Executive Officer. He has been the General Manager of the Shanghai Branch since February 2002. Prior to joining China Logistics, Mr. Chen was the shipping department manager at Shanghai Branch of Beijing Sunshine International Freight Co., Ltd. From October 1998 to February 2002, Mr. Chen was the General Manager of Shanghai office, Mitrans International Shipping Co., Ltd. From June 1995 to October 1998. Mr. Chen started his career as a sales representative at Asian Development International Transportation Corporation between September 1992 and May 1995. Mr. Chen obtained his Bachelor Degree in International Shipping from Shanghai Maritime University in 1992.

Hui Liu Co-founder General Manager of Jiajia– Mr. Liu co-founded the company in 1999. From 1997 to 1999, Mr. Liu was the logistics department manager at Shandong Jiajia Import and Export Corp., Ltd. From 1989 to 1997 he managed customs declaration, inspection declaration, shipping arrangement, and bulk cargo logistics at Cosco International Freight Co., Ltd. From 1986 to 1989 Mr. Liu was working as a sailor with Qingdao Ocean Shipping Co., Ltd. Mr. Liu obtained an Associate Degree in Vessel Driving from Qingdao Ocean Shipping Mariner College in 1986.

Davy Shum, Vice President of International Marketing– Mr. Shum oversees daily office operations and assists in investor communications for China Logistics in North America. Davy Shum is a freight forwarding veteran with 26 years experience in the industry. In February 1995, Mr. Shum founded E.T.I. International, Inc., an international freight forwarding company based in Paramount, CA.